

Changing your investment option(s)

Complete this form if you want to change the way your super is invested. You must have \$1,000 or more in your TransPension account to make an investment choice.

If you have any questions, please contact the Customer Service Team on 1800 222 071, fax 1300 889 807 or email pensions_team@as.com.au

You should read the 'Investing your super' section of TransPension's Product Disclosure Statement (PDS) before completing this form.

Issued without a PDS

Please tick the appropriate box:



Account-based pension

OR



Transition to retirement pension

Your details

All applicants must complete this section (Please use CAPITAL LETTERS and a black pen)

Member number (if known)	Mr Mrs Miss Ms Dr	Sex M/F	Date of birth
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>
Surname			
<input type="text"/>			
Given names			
<input type="text"/>			
Street number	Street name		
<input type="text"/>	<input type="text"/>		
Suburb/Town/City	State	Postcode	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Contact telephone number	Other telephone number		
<input type="text"/>	<input type="text"/>		
Email address			
<input type="text"/>			

Your investment choice

Account balance

You can choose one, two or a combination of the investment options below. If you leave all the percentages in the table blank or the percentages do not add up to 100%, you will default to your previous investment option(s) or if you have not previously advised us of an investment option, you will default to the Balanced option. The percentages in the table must add up to 100%.

I want my TransPension member account balance to be invested in:

Equity Plus	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Balanced	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Cash Plus	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
TOTAL	1	0	0	%

Payments (optional)

You can choose which investment options your pension payments should be made from.

Pension payments should be made from the following investment option(s):

Please number from 1 to 3, with 1 being the option you wish to be paid from first.

Equity Plus Balanced Cash Plus

If you do not make a choice, your pension payment will be paid in the same proportions as your Investment Option/s nominated above.

Turnover for more information and sign >

Read and sign

- I have read the Investing your money section of the Product Disclosure Statement (PDS) and understand that the material contained in the Investing your money section of the PDS is only a general outline of the issues covered.
- I understand that the Trustee is not responsible for my choice and I accept the investment risks and rewards of the investment option(s) I choose.
- I understand that if I have selected investment option(s) without any professional advice regarding my own circumstances, or I have chosen not to provide all the information required by my adviser or I have chosen an option that differs from my adviser's recommendations, I may be making investment decisions or making a financial commitment in respect of my superannuation based on my views and that may not suit my needs.
- I understand that, if valid, the changes to my investment options I have requested will stay in place until I advise TransPension otherwise.
- I understand that if I send more than one Investment Choice form in the same week, that only the last form received before that week's deadline will apply.

Signature (please sign here)

Date

 / /

Important information

- If we receive your completed form by 5pm on the last business day of the week, your investment choice will normally be effective on the following Wednesday.
- When you switch investment options, investment earnings will be credited or debited to your account using the relevant crediting rate(s) on the effective date of the switch.
- Crediting rates can be positive or negative depending on investment performance.

You can find the current crediting rates at www.transpension.com.au or by calling us on **1800 222 071**.

We respect your privacy

We respect your privacy. Your pension guide explains how we collect, use and protect your personal information. Call us on **1800 222 071** or visit www.transpension.com.au for a copy.



Send your completed form to: TransPension, Locked Bag 5094, Parramatta NSW 2124